

SASFAC Submission : Entry # 1266

Contact Information

Organization

Avery Point ASG

Campus Address of Office

1084 Shennecossett Road ACD 108
Groton, Connecticut 06415
United States
[Map It](#)

Campus Phone Number of Office

(860) 405-9014

Organization Website

<https://asg.averypoint.uconn.edu>

Organization Social Media Information

Instagram: uconnaverypointthings2do
Facebook: UConn Avery Point ASG

Organization History and Mission

History/Mission of the Organization

To represent the interests of the Student Body with the Administration of the University of Connecticut, as well as the community. To supervise all activities funded by the ASG and oversee the finances of organizations receiving funds from the ASG. We also want to promote cooperation between the Avery Point Campus, the main campus, and the other regional campuses. Lastly by doing all of this we hope to empower and develop the leadership abilities of both elected members and the student body at large.

Revenue

Is your Organization seeking a fee increase?

No

Does your Organization receive income from any source other than student fees?

No

Organization Structure and Payroll

Organizational Chart and Supplemental Excel Sheet

- [Student-Activity-Fee-Budget-Projection-Form-FY-23-24.pdf](#)

Does your Organization pay any elected or appointed student leaders?

No

Does your Organization pay any non-student staff?

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No

Activity Participation

Who is eligible to participate in your activities?

- Undergraduate students of a specific campus

Please describe how students (number and/or percentage) utilize your services and/or participate in your activities?

Students At Avery Point are invited to attend the events we host. For bigger events, for example our 2021 Halloween event we had 30 students attend. We give out crafting activities in our student center (for example, zen gardens, stuff a husky) where we might get up to 50 students.

Please upload your Organization's Quickbooks Profit & Loss Report Standard Last Fiscal Year (FY 21)

- [ProfitLoss-FY-22.png](#)

Please upload your Organization's FY 22 Budget

- [APznzaZEKp93tee2JLRZh31zmBXnq52otsacvsbW1ViegJLdJEVWn_psOCv7RyXdV6rfaDMGkaWgRdpOaD4mMm-KShYqXMhcg831NUPUzDwH5CJgMyOR7L0n2u8WQGaBqLZmHdOsb6-EVwzYZb0jZuZOMbVIE_q_DXDuqq3pCNM3hdCHzxFVd5HPpDxDpb6Uf8x45mkaoxSY_THPf6f1hy6uu345GyNIGWXnF1hTZIG1xF.pdf](#)

Please upload your Organization's Quickbooks Profit & Loss Report Standard Last Fiscal Quarter (FY 22 July 1-Sept 30)

- [ASG-Profit-Loss-2021.pdf](#)

Expenditures

Briefly describe the programs and services you provide for your constituents that serve as the primary focus of your Organization.

We organize "give aways" (ex. Stuff a Husky, DIY Zen Gardens, Bath-bombs, Pumpkins), special events (ex. Halloween Event that included miniature golf, food, and and a movie), tournaments that include prizes (ex. Pingpong and Pool), and off campus trips (ex. Broadway). We have hired musicians, comedians, magicians, etc. to perform on campus for student engagement. ASG is also responsible for funding other campus organizations (ex. Eco Husky and GSA)

What are the top 3 expenditure categories for your Organization?

- 608.2- Refreshments-Events/Programs
- 615.2- Contractual Services- Events/Programs
- 624- Travel

As a governance Organization which funds Tier 2 RSOs, what is the approximate ratio of dollars used for your own activities vs funding? Please provide a rationale for this ratio.

We allot \$1000 for each RSO per year, which is about \$9000. The ratio would be (\$9,000/\$30,000). We believe this amount is justified because funding the clubs provides more student engagement and involvement.

What are the top 3 expenditure categories for your Organization's funding of Tier 2 RSO's?

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- 608.2- Refreshments-Events/Programs
- 610.2- Supplies/Materials- Events/Programs
- 625- Equipment/Durable Goods

Please explain significant changes in the operating budget (spending plan) for this fiscal year starting 7/1/21 when compared to the previous years budget. What are the short-term goals for the organization?

No significant changes in operating budget. Our short term goals are to work down the carry over and reengage students on campus.

What (if any) are the timing anomalies with regard to the reported income/expenditures?

N/A

Fund Balance

If your Organization should carry over funds from one year to the next, what is the ideal (minimum) level of that fund balance and what is the justification for that amount?

minimal \$5,000 to cover unexpected expenses

If your organization is carrying a fund balance above the ideal/minimum level - what planned expenditures are budgeted (in which upcoming fiscal year)with the intention to bring down the fund balance to ideal levels?

Due to Covid related limitations we are working to lower the fund balance while still following guidelines. We hope to lower the this fund balance over the next two years.

Projections and Future

Please upload your Organization's FY 23 and FY 24 Budget Projections

- [ASG-Profit-Loss-20211.pdf](#)

What are your Organizational priorities that are reflected in your projected budgets for the next two fiscal years?

Creating campus community while providing student engagement.

Is there any additional information that the Committee should be aware of when reviewing your budget documentation?

With this new process we hope we have completed this packet sufficiently and will rectify anything that needs attention.

Date the Organization will be holding (or already held) a public budget forum:

02/07/2022

Have you received TSOS comments and had an opportunity to amend or edit your submission?

Yes

Date that TSOS comments were recieved

02/16/2022

Date of formal Organization Budget vote

02/14/2022

Notes



Final Submission (ID: 6192b0dd0caad)

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WordPress successfully passed the notification email to the sending server.

Dates Last Fiscal Year From 07/01/2020 To 06/30/2021 Sort By Default

Report Basis: Accrual Cash Show Filters

2:20 PM
02/09/22

Avery Point
Profit & Loss Detail
July 2020 through June 2021

Accrual Basis

Type	Date	Num	Name	Memo	Class	Clr	Split	Debit	Credit	Balance
Income										
547 - Student Fees										
Deposit	07/14/2020	2844...	University of Conn...	June 2020 S...	ASG - S...		100 - Cash in...		8,715.00	8,715.00
Deposit	09/15/2020	2861...	University of Conn...	August 2020...	ASG - S...		100 - Cash in...		5,585.00	14,300.00
Deposit	10/22/2020	2874...	University of Conn...	September 2...	ASG - S...		100 - Cash in...		1,826.50	16,126.50
Deposit	11/11/2020	2882...	University of Conn...	Oct. fees	ASG - S...		100 - Cash in...		449.13	16,575.63
Deposit	12/23/2020		University of Conn...	November S...	ASG - S...		100 - Cash in...		697.87	17,273.50
Deposit	01/21/2021		University of Conn...	December	ASG - S...		100 - Cash in...		110.00	17,383.50
Deposit	02/23/2021		University of Conn...	January 202...			100 - Cash in...		1,890.50	19,274.00
Deposit	03/10/2021		University of Conn...	February St...	ASG - S...		100 - Cash in...		156.00	19,430.00
Deposit	04/20/2021		University of Conn...	March 2021...	ASG - S...		100 - Cash in...		281.25	19,711.25
Deposit	05/11/2021		University of Conn...	April Studen...	ASG - S...		100 - Cash in...		45.00	19,756.25
Deposit	06/08/2021		University of Conn...	May Studen...	ASG - S...		100 - Cash in...		22.50	19,778.75
Total 547 - Student Fees								0.00	19,778.75	19,778.75
Total Income								0.00	19,778.75	19,778.75
Gross Profit								0.00	19,778.75	19,778.75
Expense										
631 - Miscellaneous										
Bill	04/06/2021	29524	University of Conn...	Barnes and ...	ASG - S...		200 - Accoun...	121.37		121.37
Total 631 - Miscellaneous								121.37	0.00	121.37
607 - Promotional Items										
Bill	03/10/2021		University of Conn...	Shirts for Pr...	T2 - RSO...		200 - Accoun...	285.42		285.42
Total 607 - Promotional Items								285.42	0.00	285.42
610 - SUPPLIES										
610.2 - Events/Programs										
Bill	08/26/2020	Party...	University of Conn...	HuskyBuy ...	ASG - S...		200 - Accoun...	3,060.00		3,060.00
Bill	09/15/2020	Ever...	University of Conn...	Husky Buy E...	ASG - S...		200 - Accoun...	1,295.00		4,355.00
Bill	09/15/2020	Ever...	University of Conn...	Husky Buy E...	ASG - S...		200 - Accoun...	1,800.00		6,155.00
Bill	09/15/2020	Ever...	University of Conn...	HB Everythin...	ASG - S...		200 - Accoun...	1,850.00		8,005.00
Bill	09/17/2020	Colle...	University of Conn...	HB The Colle...	ASG - S...		200 - Accoun...	200.00		8,205.00
Bill	09/17/2020	Colle...	University of Conn...	HB The Colle...			200 - Accoun...	3,920.00		12,125.00
Bill	09/17/2020	Colle...	University of Conn...	DIY Kits	ASG - S...		200 - Accoun...			12,125.00
Bill	10/13/2020	silve...	University of Conn...	HB Silver Sc...	ASG - S...		200 - Accoun...	367.88		12,492.88
Bill	04/07/2021	8337...	University of Conn...	The Adventu...	ASG - S...		200 - Accoun...	85.94		12,578.82
Total 610.2 - Events/Programs								12,578.82	0.00	12,578.82
610 - SUPPLIES - Other										
Credit	01/22/2021	GLT ...	University of Conn...	Correction o...			200 - Accoun...		222.66	-222.66
Total 610 - SUPPLIES - Other								0.00	222.66	-222.66
Total 610 - SUPPLIES								12,578.82	222.66	12,356.16
615 - CONTRACTUAL SERVICES										
615.2 - Events/Programs										
Bill	08/26/2020	Degy...	University of Conn...	Husky Buy ...	ASG - S...		200 - Accoun...	1,000.00		1,000.00
Bill	08/30/2020	Swit...	University of Conn...	Husky Buy S...	ASG - S...		200 - Accoun...	0.00		1,000.00
Bill	08/30/2020	Swit...	University of Conn...	Husky Buy S...	ASG - S...		200 - Accoun...			1,000.00
Bill	08/30/2020	Swit...	University of Conn...	Multi Event D...	ASG - S...		200 - Accoun...			1,000.00
Bill	08/30/2020	Swit...	University of Conn...	Husky Buy S...	ASG - S...		200 - Accoun...	1,775.00		2,775.00
Bill	08/30/2020	Swit...	University of Conn...	Husky Buy S...	ASG - S...		200 - Accoun...	1,775.00		4,550.00
Bill	08/30/2020	Swit...	University of Conn...	Husky Buy S...	ASG - S...		200 - Accoun...	3,195.00		7,745.00
Bill	09/07/2020	Degy...	University of Conn...	Husky Buy ...	ASG - S...		200 - Accoun...	600.00		8,345.00
Bill	09/07/2020	Degy...	University of Conn...	Over payme...	ASG - S...		200 - Accoun...	17.94		8,362.94
Bill	03/10/2021	Gridl...	University of Conn...	Tarot Card R...	ASG - S...		200 - Accoun...	1,000.00		9,362.94
Bill	03/10/2021	1	University of Conn...	Dan Carlucc...	T2 - RSO...		200 - Accoun...	200.00		9,562.94
Total 615.2 - Events/Programs								9,562.94	0.00	9,562.94
Total 615 - CONTRACTUAL SERVICES								9,562.94	0.00	9,562.94
622 - REGISTRATION/ENTRY FEES										
622.2 - Entry Fees										
Bill	10/26/2020	Seap...	University of Conn...	HB Jack O L...	ASG - S...		200 - Accoun...			0.00
Bill	10/26/2020	Seap...	University of Conn...	HB Jack O L...	ASG - S...		200 - Accoun...	455.00		455.00
Total 622.2 - Entry Fees								455.00	0.00	455.00
Total 622 - REGISTRATION/ENTRY FEES								455.00	0.00	455.00
625 - Equipment/Durable Goods										
Bill	12/08/2020		University of Conn...	ww Grainge...	ASG - S...		200 - Accoun...	222.66		222.66
Total 625 - Equipment/Durable Goods								222.66	0.00	222.66
Total Expense								23,226.21	222.66	23,003.55
Net Income								23,226.21	20,001.41	-3,224.80

Avery Point Profit & Loss

July 2021 through June 2022

		Jul '21 - Jun 22
Income		
547 · Student Fees		14,966.57
Total Income		<u>14,966.57</u>
Gross Profit		<u>14,966.57</u>
Expense		
610 · SUPPLIES		
610.1 · Organization		-222.66
Total 610 · SUPPLIES		<u>-222.66</u>
615 · CONTRACTUAL SERVICES		
615.2 · Events/Programs		1,000.00
615 · CONTRACTUAL SERVICES - Other		1,617.94
Total 615 · CONTRACTUAL SERVICES		<u>2,617.94</u>
624 · Travel		455.00
Total Expense		<u>2,850.28</u>
Net Income		<u><u>12,116.29</u></u>

	Code	Description	FY23 Updated	FY24 Projected
			Projected Amount	Amount
R e v e n u e s	501.1	General Donations		
	501.2	Foundation Donations		
	501.3	Benefit Fundraiser Donations		
	502	Dues		
	512	Advertising		
	513	Awards and Prizes		
	514	Vendor Commissions		
	515	Contractual Services		
	516	Co-Sponsorship		
	520.1	Admissions Sales		
	520.2	Food Sales		
	520.3	Merchandise Sales		
	520.4	Participation Sales		
	520.5	Services Sales		
	522	Registration/Entry Fees		
	523	Rental		
	524	Travel		
	530	Penalties and Fines		
	531	Miscellaneous Revenue		
	533	Change Fund Returns		
540	Business Taxes			
546	Interest			
547	Student Fees		30,000	30,000
Total Revenues			30,000	30,000
E x p e n d i t u r e s	601	Donations		
	602	Dues		
	603	Gifts		
	604	Photocopying		
	605	Postage		
	606	Printing		
	607	Promotional Items	2,000	2,000
	608.1	Refreshments - Organization	300	300
	608.2	Refreshments - Events/Programs	3,000	3,000
	609	Subscriptions		
	610.1	Supplies - Organization		
	610.2	Supplies - Events/Programs	1,800	1,800
	611	Telephone		
	612	Advertising		
	613	Awards and Prizes		
	615.1	Contractual Services - Organization		
	615.2	Contractual Services - Events/Programs	16,000	16,000
	616	Co-Sponsorships	2,000	2,000
	617.1	Cost of Food Sold		
	617.2	Cost of Merchandise Sold		
617.3	Cost of Participation	4,000	4,000	
617.4	Cost of Services Sold			
622.1	Registration Fees	1,100	1,100	
622.2	Entry Fees			

623	Rental		
624	Travel	3,000	3,000
625	Equipment/Durable Goods	500	500
626	Equipment - Capital		
627	Insurance		
628	Repairs and Maintenance		
629	Utilities		
630	Penalties and Fines		
631	Miscellaneous Expenses		
633	Change Funds		
640	Business Taxes		
642	Wages - Student		
643	Wages - Non-Student		
645	Wage Taxes - Non-Student		
Total Expenditures		33,700	33,700
Revenues-Expenditures = Change in Fund Balance		(3,700)	(3,700)
Fund Balance at Start of Year		29,536	25,836
Fund Balance at End of Year		25,836	22,136